



*Ms. Biz
with all
the biz
a Ms.
needs
to know in
personal
finances
and in
life.*

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can be heard
weekly on**

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**Sundays
7-8 PM**

888-GO4-Wealth
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Tough Love

ACTION STEPS

- Spend Less
- Save More
- Retire Later
- Invest Wisely

Ms.Biz

Empowering Women in Personal Finance



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Tough Love

- For Investors/Clients
 - Good News
 - Spend Less
 - Save More = Opportunity
 - Retire Later
 - Invest Wisely = Opportunity

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Tough Love

ACTION STEPS

- Spend Less
- Save More
- Retire Later
- Invest Wisely
 - Risk Appropriate Well Diversified Portfolio
 - Product Diversification
 - »Products with guarantees (more costly)
 - »Products without Guarantees

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